

For filings with the FSA include the annex

For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ	DRAGON - UKRAINIAN PROPERTIES & DEVELOPMENT PLC	
2 Reason for the notification (please tick the appropriate box or boxes):		
An acquisition or disposal of voting rights	<input type="checkbox"/>	
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<input type="checkbox"/>	
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<input type="checkbox"/>	
An event changing the breakdown of voting rights	<input type="checkbox"/>	
Other (please specify):	Transfer of voting rights to an affiliate of shareholder	X
3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ	THE GOLDMAN SACHS GROUP, INC	
4. Full name of shareholder(s) (if different from 3.): ^{iv}	ELQ INVESTORS II LTD	
5. Date of the transaction and date on which the threshold is crossed or reached: ^v	19 December 2012	
6. Date on which issuer notified:	19 December 2012	
7. Threshold(s) that is/are crossed or reached: ^{vi, vii}	15%	

8. Notified details:							
A: Voting rights attached to shares ^{viii, ix}							
Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights ^x	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
IM00B1XH2B90	0	0	0	0	16,959,700	0	15.51%

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
16,959,700	15.51%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

The interest in 16,959,700 shares is being transferred from ELQ Investors Ltd, a wholly owned subsidiary of The Goldman Sachs, Group Inc. to ELQ Investors II Ltd another wholly owned subsidiary of The Goldman Sachs, Group Inc.

Proxy Voting:

10. Name of the proxy holder:	N/A
11. Number of voting rights proxy holder will cease to hold:	N/A
12. Date on which proxy holder will cease to hold voting rights:	N/A

13. Additional information:	N/A
14. Contact name:	Anthony Mitchell / Loan Documentation Team
15. Contact telephone number:	+442077748636 Ficc-In-LoanDocumentation@gs.com

