

1 June 2020

**Dragon-Ukrainian Properties & Development plc
("DUPD" or the "Company" and together with its subsidiaries, the "Group")**

Result of Purchase Facility

The Company announces that it has been informed by the Dragon Capital Group that, further to the Company's announcement of 20 April 2020 regarding the Purchase Facility, which closed at 1.00 p.m. on 28 May 2020, the Dragon Capital Group has purchased, in aggregate, 10,611,482 Ordinary Shares pursuant to the Purchase Facility and is now interested in a total of 106,099,845 Ordinary Shares, representing approximately 97.02% per cent. of the existing issued Ordinary Shares and voting rights in the Company.

For further information, please contact:

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